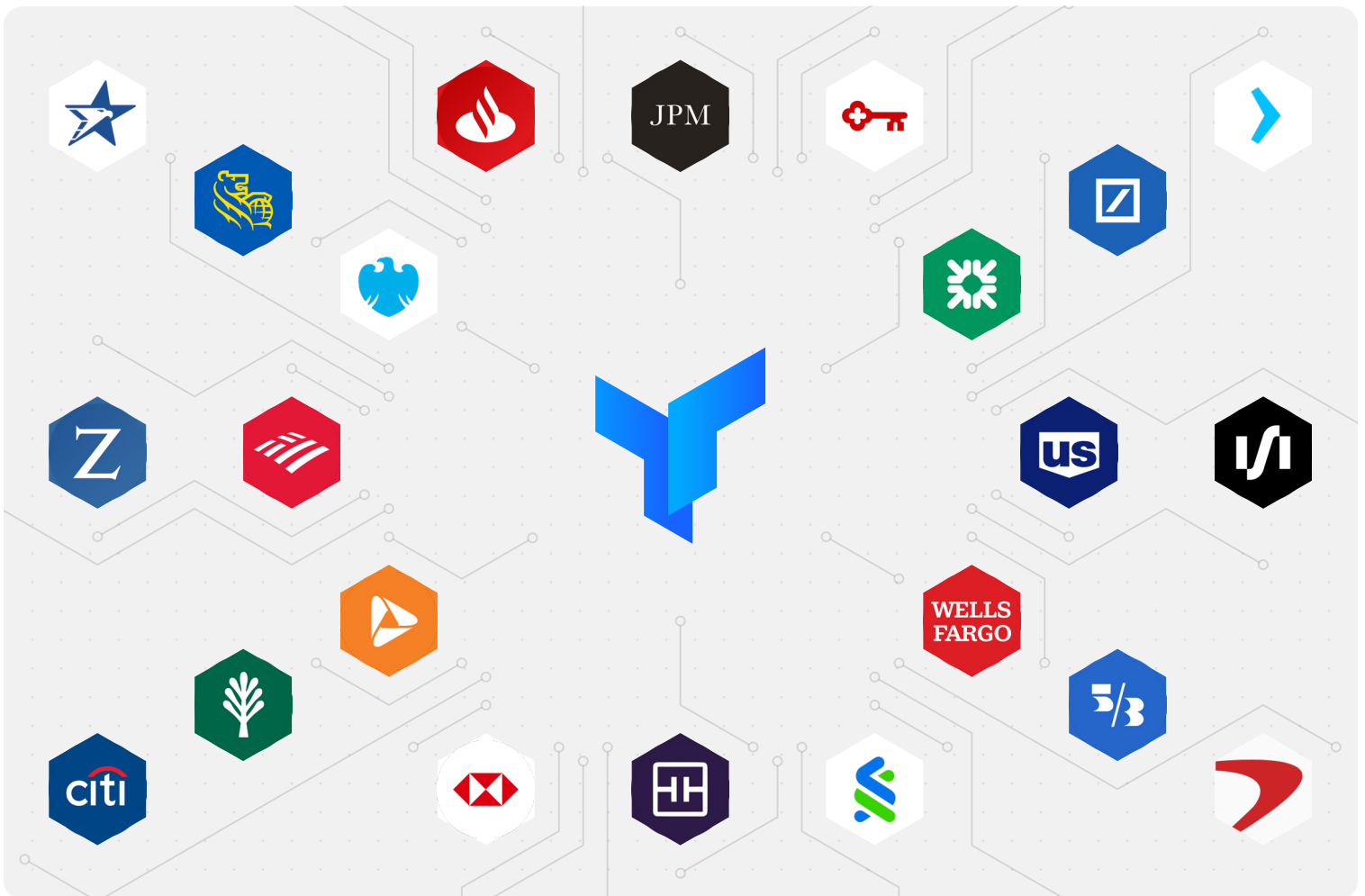




Bank Connectivity

Trovata: Powering Bank Connectivity and Data Intelligence



Next-Gen Connectivity. Zero IT Headaches.

With the rise of open banking and cloud technology, we pioneered the use of corporate bank APIs—working directly with the world’s leading banks like J.P. Morgan and Wells Fargo.

Today, we have the world’s largest library of open banking APIs, providing direct connectivity to banks and SWIFT’s global network of 11,500+ financial institutions. We support virtually all financial institutions through a comprehensive approach, spanning APIs to Swift to host-to-host (H2H) and other connectivity methods, giving you the flexibility to choose the best method for each bank. No matter the method, Trovata standardizes and structures your banking data at the source—delivering a unified, real-time view of cash across every account, region, and entity.

Why API-First Connectivity?



Speed

API connections deliver cash flow data in real time or near-real time, enabling you to act quickly with up-to-date visibility.



Accuracy

APIs provide direct, structured data from the source, minimizing formatting issues, broken files, or delays common with traditional channels. The result: more reliable data and fewer surprises.



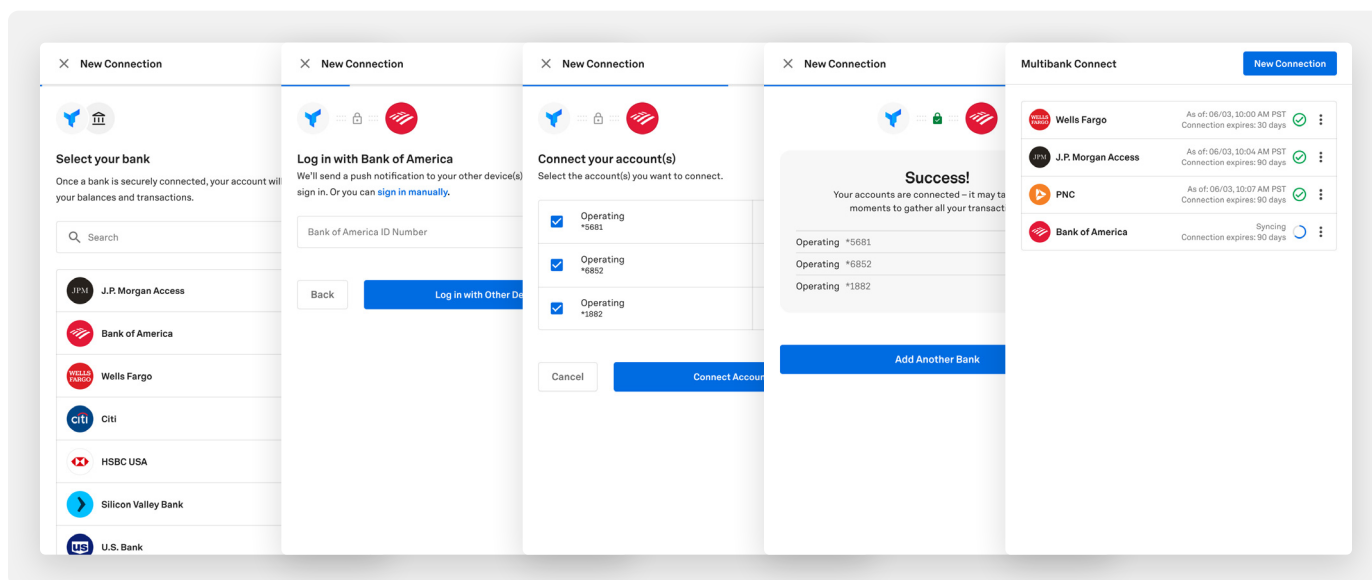
Data Richness

Unlike file-based methods, APIs offer enriched metadata like currency codes, counterparty names, transaction types, and more—giving you deeper context for categorization, forecasting, and reporting.



Real-Time Payments

Initiate payments, including Real-Time Payments (RTP), directly in-platform using API connections, without logging into multiple bank portals.



Get the Full Value Out of Your Bank Data

With API-first connectivity, rich metadata retention, and a modern, serverless infrastructure, Trovata gives treasury and finance teams the foundation they need to operate faster, leverage AI, and scale with ease.

Unlike legacy platforms, Trovata delivers:

- ✓ Faster onboarding with hands-on training and support
- ✓ Reliable, direct connections to your banks—no more chasing down missing files
- ✓ Rich, structured metadata you can use across reporting, reconciliation, forecasting, and AI modules
- ✓ Easy access to your own data, so you can slice and dice it every way or route it upstream or downstream as needed
- ✓ Unparalleled, Google-like search capability across the entire platform
- ✓ Unlimited data storage capacity, guaranteeing that your historical and ongoing financial data is always accessible
- ✓ Scalable cloud-native architecture that ensures smooth performance, even when dealing with massive datasets



“We didn’t need a huge IT team to implement Trovata. Now multiple teams across the company are using it—and we’re finally getting the full value of our bank data.”



Bruce Edlund

Group Director and Assistant Treasurer

Effortless Bank Onboarding & Management

Trovata manages your connections for you, allowing you to focus on what truly matters – optimizing cash flow. Here’s how:



Consultative Process

During the sales process, we identify your banks and recommend the optimal connection method for each. This ensures you leverage the fastest and most reliable data transfer available.



Reduced Workload

We handle the entire onboarding process, minimizing the burden on your team. No need to waste valuable time navigating complex setups – Trovata takes care of it all.



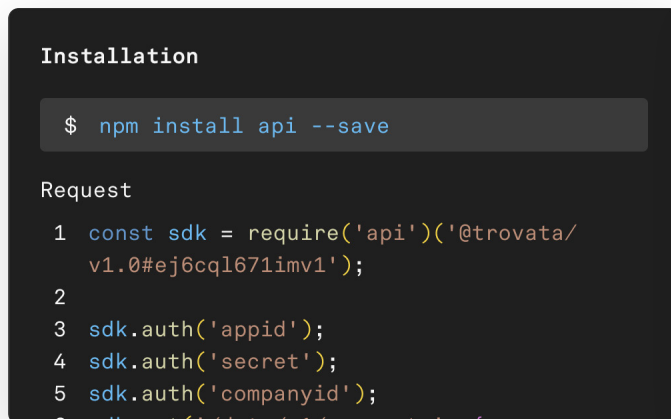
Proactive Management

Once connected, Trovata proactively maintains all your bank connections. We monitor for any changes or disruptions and address them swiftly, ensuring an uninterrupted flow of financial data.



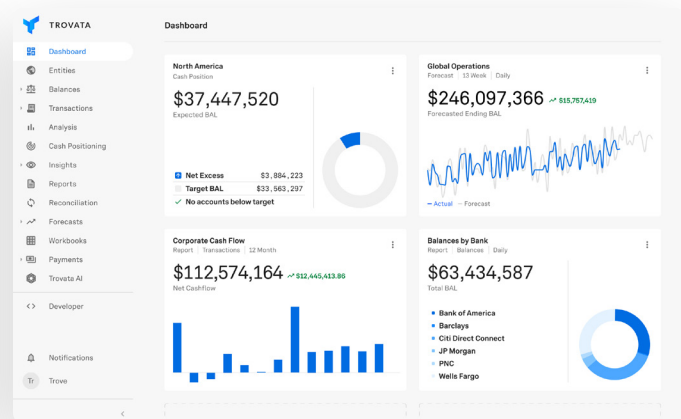
Unveiling the Power of Trovata

Trovata goes beyond simply connecting your banks. We empower you to unlock the true potential of your financial data through a suite of powerful features:



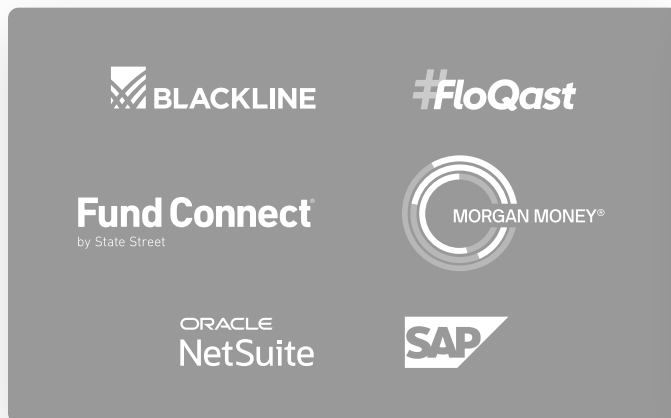
Developer Portal

Unleash the full potential of Trovata's data for your specific needs. Our comprehensive developer portal provides all the resources and tools you need to leverage Trovata's robust API. Build custom integrations and applications that seamlessly fit your unique workflows.



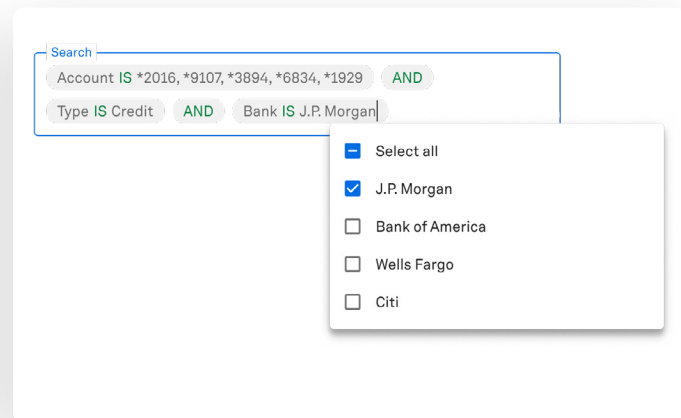
A Single Source of Truth

Gain instant clarity into your financial health through Trovata's intuitive dashboard. View real-time cash balances from all your connected banks in one centralized location. No more jumping between different platforms or spreadsheets – Trovata provides a holistic view of your cash flow at a glance.



Integrate Across Your Tech Stack

Pipe your data anywhere you need it. Trovata's APIs allow for seamless integration with ERPs as well as accounting, investing, and BI platforms.



Effortless Transaction Tagging

Trovata's customizable tagging features make categorization a breeze. Effortlessly set rules that auto-categorize existing and incoming transactions, allowing you to gain deeper insights into your spending habits and optimize data analysis.



Treasurers Love Trovata's Seamless Connectivity



"With Trovata the data is normalized and we now have a single source of truth where we can see everything we need to see. We're no longer manually logging into multiple portals and spending hours aggregating data. Trovata saves us so much time and enables us to focus on adding value."



Mary Desmond
Director of Financial Operations



"I highly recommend Trovata to treasury teams. It's like a bank portal experience you can rely on, but for multiple banks. The problem that we have in treasury is that we get tasked with big projects, like bank connectivity, and other teams benefit. Trovata, as an API solution, is finally a solution for us."



Bruce Edlund
Group Director and Assistant Treasurer

Trusted By



Ready to unlock the power of real-time bank connectivity? Schedule a demo today!

[Get Demo](#)

