

AFP 2025
OCTOBER 26-29 | BOSTON

IDEAS **into** IMPACT

Register by September 19 to Save \$274

www.AFP2025.org



WHAT?

The **MOST IMPORTANT EVENT** in
Treasury and Finance



140+ Unbiased
Educational Sessions
Across **7** Tracks



8+ Inspirational
Keynotes



200+ Solution
Providers



20+ Networking
Experiences

WHO?

NEARLY 7,000 TREASURY and FINANCE PROFESSIONALS



With Titles Like:

CFO	Cash Manager
Treasurer	FP&A Manager
Assistant Treasurer	Treasury Manager
Controller	Senior Financial Analyst
VP of Finance	Financial Analyst
Director of Finance	Treasury Analyst

From Top Tier Companies:

AARP	Reddit, Inc.
Chick-fil-A, Inc.	Uline
FedEx Corporation	United Health Group
Hyatt Corporation	Verizon Communications
lululemon athletica inc.	Regeneron Pharmaceuticals
MetLife	U.S. Steel

Across Every Industry:

Banking	Hospitality/Travel
Business Services	Information Technology
Energy/Utility/Petroleum	Insurance
Financial Services	Manufacturing
Government	Nonprofit
Health Services	Retail/Distribution

WHY?

THE POWER OF Community



**More than just a conference.
This is where the most important
conversations happen.**

Volatility isn't going anywhere.
At AFP 2025, you can connect with
treasury and finance peers who are
experiencing the same challenges —
and looking to tackle them head-on.



Tanya O'Neil, CTP

Manager Treasury Operations, Bath & Body Works

“ In our organizations, we get so siloed and don't
look outside the box, but then we can come into
AFP and **see what other people do differently
and gain insights.**

- **TANYA O'NEIL, CTP**

Manager Treasury Operations, *Bath & Body Works*

▶ **SEE HER STORY**

WHERE?

Boston CONVENTION & EXHIBITION CENTER



Easy to Get To: Just 2.9 miles from Logan International Airport (the fastest airport to convention center travel time in the country!)



In a Perfect Spot: Located in the Seaport District, the fastest growing and newest neighborhood in Boston.



With Exclusive Hotel Rates: Access an extensive block of competitively priced hotels near the convention center.

Only have a day? Check out our **One Day and Two Day Pass** option.

EDUCATION

#1 REASON Treasury and Finance Pros
Attend an AFP Conference:

**KEEP UP WITH
CHANGES IN MY
PROFESSION**



— **ALL INSIGHT. NO FLUFF.** —

A **practitioner task force** reviews every session and selects the final lineup, ensuring **content that's relevant, practical and impactful.**



Where else would you be able to organize **that number of meetings and information download in one place over 4 days?** So for me, the value of coming to **a conference like this is invaluable.**

— **ROYSTON DA COSTA, CTP**
Assistant Treasurer, *Ferguson*

140+ EDUCATIONAL SESSIONS COVERING 7 TRACKS

Every session is designed for learning, not selling — ensuring unbiased, actionable insights from peers with real-world experience.



TREASURY
MANAGEMENT



PAYMENTS



FP&A



RISK
MANAGEMENT



CAPITAL MARKETS
AND INVESTMENTS



CAREER
DEVELOPMENT



EXECUTIVE
INSTITUTE



Average educational session track rating is **4.5 out of 5**.





Big Ideas. Big Solutions. **BIG CREDITS.**

CTPs and FPACs can earn up to 20.7 credits
in just 4 days.

Want to earn your CTP or FPAC?

We're here with programming to support your journey.

- CTP Exam prep sessions like CTP test taking tips and a dive into the exam structure. *Not eligible for CE credits.*
- A curated schedule of sessions covering topics that may be on the CTP or FPAC exam.
- Special pricing on the virtual CTP and FPAC exam bootcamp.

Plus, you can earn 20+ continuing education credits you can use toward your CTP or FPAC recertification once you pass the exam in 2025.

Learn more.

Plus, celebrate your achievement at the exclusive
Certification Keynote Luncheon.

Sponsored by  **PNC BANK**

Looking for CPE credits?

We've got you covered too. CPAs can earn up to
18.6 CPEs.

Learn more.

SUNDAY KEYNOTE

BERT JACOBS

Co-Founder and Chief Executive Optimist

The Power of Optimism

Bert Jacobs co-founded Life is Good with his brother, John Jacobs, to inspire people to focus and celebrate the good around them. What began as a small venture selling T-shirts out of a van evolved into a nationally recognized brand and a vibrant community grounded in the power of optimism. Along the way, they discovered that optimism is a strategic advantage that empowers leaders and teams to stay resilient while navigating change, uncertainty, and complex challenges. In this inspiring keynote, Jacobs shares the inspiring journey of building Life is Good and highlights how embracing optimism can foster personal and professional growth. Attendees will walk away with actionable strategies and a renewed perspective, and the tools to cultivate optimism in their teams, leadership, and daily work—empowering them to grow the good in business and beyond.

Want some daily inspiration leading up to Boston?

Follow Life is Good



Bonus! Bert will take photos at the AFP Booth for a limited time after his Keynote.
Limited to corporate practitioner and associate attendees.



TUESDAY KEYNOTE

MICHAEL STRAHAN

Pro Football Hall of Famer, Broadcaster, and Entrepreneur

Following Your Passion for Success

Pro Football Hall of Famer, two-time Emmy winner, and Peabody Award-winning journalist Michael Strahan is a serial entrepreneur with an ever-expanding portfolio. In this inspiring conversation,

Strahan shares stories from his legendary career and how overcoming self-doubt to follow your passion leads to achieving great things in any field. His perspective on leadership, teamwork, and achieving peak performance under pressure is set to inspire AFP 2025 attendees to pursue excellence in both their personal and professional ambitions.

Bonus! Michael will take photos at the AFP Booth for a limited time after his Keynote.

Limited to corporate practitioner and associate attendees.

MINDSHIFT KEYNOTE

Sponsored by 

KATE O'NEILL

Founder and Chief Tech Humanist, KO Insights

Augmenting Your Work with AI While Preserving Human Judgment

The question facing treasury and finance leaders is no longer if artificial intelligence will transform how work is accomplished, but how to orchestrate its integration effectively without compromising the value of human expertise and strategic insights. In this visionary keynote, renowned Tech Humanist Kate O'Neill reveals how leaders and individual contributors alike can harness AI's transformative capabilities while preserving the irreplaceable human judgment that drives meaningful financial outcomes. Through compelling case studies and actionable frameworks, Kate demonstrates how the world's most successful organizations are creating competitive advantage by treating AI as a powerful amplifier of human wisdom, not a replacement. Attendees leave with a strategic roadmap for working and leading confidently in the age of intelligent finance.





CERTIFICATION KEYNOTE LUNCHEON

Sponsored by  PNC BANK

REBECCA PATTERSON

Economic & Financial Markets Expert
Former Chief Investment Strategist, *Bridgewater Associates*

Global Perspectives: What's Ahead for Major Economies in 2025 and Beyond

With over 25 years of experience living in, researching and managing investments across three continents, Rebecca Patterson brings a unique global perspective to the forces impacting the global economy. In this timely keynote, Patterson draws on her experience to illuminate the economic outlook for the year ahead and beyond. She assesses global growth amid possible recession risks, inflation uncertainty, and the rise of political polarization. She also examines how countries are positioning themselves to push back against demographic trends and the consequences of failure.

Limited to CTPs, CCMs and FPACs.

[Learn More](#) <



TREASURY MANAGEMENT

Raising the Bar: Insights into ERP Success and Optimizing Data for a Competitive Edge in Cash Management

In this session speakers explore the pros and cons of current ERP solutions, highlighting the critical role of ERP data in optimizing working capital management, refining accounts payable and receivable processes, improving cash forecasting accuracy, and maximizing liquidity.

Circana, Jabil Inc., J.P. Morgan

Converging Cash Forecasting: Bridging the Gap Between FP&A and Treasury

Is perfect cash forecasting a realistic goal or an idealistic pursuit? This session provides practical strategies to unify Treasury and FP&A forecasts, leveraging advanced technologies, improving data accuracy, and managing external uncertainties.

ION Treasury, The Interpublic Group of Companies, Inc., Zanders

AI for Treasury: Contest or Collaboration?

This session takes a practical look at implementing Agentic AI, GenAI, and machine learning in treasury, covering how to work effectively with cross-functional teams, balance competing finance priorities, and set realistic expectations for productivity and ROI.

Kyriba, McDonald's, Norstella, Wafra

**Check Out More Sessions
in this Track** ←



Educational sessions met or exceeded AFP 2024 attendees' expectations **96%** of the time.



PAYMENTS HUB

The Payments Hub is Sponsored by **AMERICAN EXPRESS**

Payments your focus? This is your spot for payments focused sessions, networking and speakers.

Sessions

Harnessing the Power of Instant Payments: Transforming Corporate Finance

This session highlights how organizations across industries are leveraging instant payments for payroll, supplier transactions, treasury management, and customer payments to remain competitive in an era of real-time financial transactions.

FIS, Paramount Global, Paypal, The Clearing House

The Final Leg... You've Arrived at Your Destination: ISO 20022

This session looks at how technology is harmonizing global payment messaging — to enable faster, more transparent international transactions, and driving innovation through real-time payments and APIs. It provides actionable strategies for deploying ISO 20022 to support business growth and enhance operational effectiveness.

Delta Airlines, Inc., GE Aerospace, PNC Bank, Swift

Dark Web, AI, and Data Breaches: A Treasury & Finance Fraud Survival Guide

Fraud is evolving rapidly and AI-driven tactics escalate financial exposure, making it vital for treasury and finance teams to implement proactive measures. This session offers forward-looking insights and practical tools to help organizations mitigate risk, improve efficiency and stay ahead in the fight against fraud.

Worldpay

Networking

PAYMENTS ROUNDTABLES

Restricted to corporate practitioners.

SUNDAY: Payments Fraud Symposium: Confronting the Evolving Threat Landscape

Sponsored by Nacha

MONDAY: Rethinking Card Acceptance to Tackle Rising Costs and Alternatives

Sponsored by Huntington Bank

TUESDAY: Crushing Payment Headaches

PAYMENTS MIXER

Grab your favorite beverage and connect with your peers at this informal reception.

Restricted to corporate practitioners.

PAYMENTS KEYNOTE

ACH vs. Checks: A Payments Showdown

Hear strong arguments from proponents of both ACH and checks. Walk away with a clearer understanding on the best approach for your organization.

[Check Out More Sessions in this Track](#) ←



PAYMENTS HUB

The Payments Hub is Sponsored by **AMERICAN EXPRESS**

PAYMENTS KEYNOTE

ACH vs. Checks: A Payments Showdown

For better or worse, checks remain a preferred payment method for many U.S. businesses. While checks are highly susceptible to fraud, some organizations value checks for their simplicity and familiarity. In this discussion, you'll hear strong arguments from proponents of both ACH and checks, with each side making the case for why their preferred payment method is a safer choice. Walk away with a clearer understanding, and hopefully convinced one way or the other, on the best approach for your organization.

PANEL

Lee-Ann Perkins

Assistant Treasurer, Senior Director
Ankura

Laura Gouzie

Vice President of Treasury and
Insurance Risk Management
Babcock Power

Michael Herd

Executive Vice President,
ACH Network Administration
Nacha

Greg Litster

President and Founder
SAFEChecks





FP&A HUB

FP&A your focus? This is your spot for FP&A focused sessions, networking and speakers.

Sessions

From Budgets to Rolling Forecasts: How Finance Can Influence EBITDA, Cash Flow, and Enterprise Value

This session emphasizes finance's proactive role in shaping outcomes, not just reporting performance and gives attendees a framework for adopting rolling forecasts and a model that links forecasting with key valuation drivers for immediate application.

Financiaro, Perceptive

Using Generative AI Day to Day in FP&A

This session demonstrates how finance teams can integrate Generative AI into their operations to unlock new value. Through real cases, presenters share specific examples of successful implementation that enhance decision-making, uncover innovative solutions and accelerate business outcomes. They also uncover the conditions that encouraged them to experiment and create these use cases.

Microsoft

Driving Action Through Data: A Playbook for Finance Leaders

In this session, finance leaders share practical strategies and a proven playbook for leveraging data to influence decisions, drive strategic action, and foster alignment across executive teams. Grounded in behavioral insights and real-world finance experience, this framework provides attendees with a structured approach to presenting data that bridges the gap between finance, strategy, and execution, making decision-making more effective and impactful.

Cushman & Wakefield

Check Out More Sessions in this Track ←

Networking

FP&A RECEPTION

Meet with your FP&A peers for impactful conversations that lead to dynamic solutions.

Restricted to corporate practitioners.

FP&A ROUNDTABLES

SUNDAY SYMPOSIUM: The Art of Optimization: Making Every Dollar Count

TUESDAY: From "No" to "Let's Go": Building a Stronger Partnership Between Finance & Revenue Teams

The Tuesday FP&A Roundtable is restricted to corporate practitioners.

FP&A KEYNOTE

Get inspired by a thought leader in the corporate finance space.

Restricted to corporate practitioners and FPACs.



FP&A HUB

FP&A KEYNOTE

SCOTT D. ANTHONY

Author & Clinical Professor of Strategy | Dartmouth
Tuck School of Business

Empowering Organizations and Leaders in Uncertain Times

Author, and globally recognized expert on disruptive change, Scott Anthony, guides FP&A professionals through the complexities of managing their organizations during periods of uncertainty and volatility. Attendees learn how to transform “either/or” choices into “both/and” possibilities, leveraging innovative strategies to turn ambiguity into opportunity. Anthony introduces new tools such as strategic sparring sessions and walk the line to enhance alignment and impact. He also shares insights on building adaptive capacity, empowering leaders to accelerate progress and navigate through the fog of uncertainty. This keynote promises to leave attendees with valuable mindsets, mental models, and approaches for thriving in chaotic environments.





RISK MANAGEMENT



FX and Commodity Hedging During Uncertain and Volatile Markets

This session provides a comprehensive approach to establishing a resilient exposure risk management framework, outlines strategies for managing market volatility, reduces the costs associated with hedging, and explores the cost-benefit trade-offs of proxy hedging.

Bloomberg LP, FMC Corporation, Ford Motor Company, Mars, Inc.

Are You Ready for a Crisis? Business Continuity Planning in Uncertain Times

Join this session for an in-depth exploration of how to develop a comprehensive understanding of your unique risk landscape, bolster your resilience strategy with effective crisis management plans and playbooks, and implement regular testing and exercises to ensure preparedness.

Affirm, Inc., BMO, PDS Health

War Room: Treasury Leadership in Mergers, Acquisitions, and Spin-Offs

This discussion brings together experienced treasurers, each sharing invaluable firsthand insights into how they effectively strategized, prioritized, and steered their organizations through the complexities of M&A. Attendees leave with a practical checklist for seamlessly bridging current and integrating processes along with key lessons learned from an “almost” acquisition that ultimately reverted to business as usual.

Capri Holdings Limited, GE HealthCare, News Corp., Standard Chartered Bank

ALL INSIGHT. NO FLUFF.

A **corporate practitioner** is part of every AFP 2025 session, bringing **real-world experience** to the discussion.

Check Out More Sessions in this Track



CAPITAL MARKETS AND INVESTMENTS

Future-Proofing Your Capital: The Evolving Role of Banks and Private Lenders

In this interactive session attendees analyze several mock offers drawn from real-world scenarios, each presenting its own risks and rewards, and identify common fine print caveats, and select the most optimal proposal.

Orveon Global, Redbridge DTA

Is Your Working Capital Working as Hard as You Do? Innovative Strategies for Improvement

In this panel discussion, industry experts share the latest strategies for addressing short-term financial needs, improving cash flow and unlocking funding options. It also explores advancements in supply chain finance, dynamic discounting, receivables finance, and inventory management—demonstrating how these solutions can enhance the cash conversion cycle by extending payables, accelerating receivables, and optimizing inventory.

Citi, Lockheed Martin Corporation, World Kinect Corporation

Treasury's Role in Driving Working Capital Optimization Leveraging Supply Chain Finance

Supply chain disruptions during Covid emphasized the direct impact on a company's financial health spurring companies to explore alternative strategies to free up liquidity and seek out working capital solution in Supply Chain Finance (SCF). This session explores the diverse aspects of SCF, recent developments, such as Sustainable SCF, to help treasurers make informed decisions about SCF adoption.

Avison Young, ING, Xylem, Inc., Zanders

[Check Out More Sessions in this Track](#) ←

CASH MANAGEMENT & INVESTMENTS ROUNDTABLE

SUNDAY: Current Practices, Trends, and Strategies

As market rates soften from their peaks and global currency volatility is increasing, what are your thoughts about managing your corporate cash and short-term investment portfolio? Share your concerns and strategies during this informal discussion.

— ALL INSIGHT. NO FLUFF. —

At an AFP Conference, can expect no sales pitches, **just solutions.**



CAREER DEVELOPMENT



Message Received: Mastering Effective Communication

This engaging and interactive session explores the art and science of impactful communication, providing participants with tools to ensure their messages resonate and inspire action. Through hands-on exercises, attendees uncover their own core personality types, understand how others may perceive them, and develop the skills to bridge communication gaps. The session dives into the power of word choice, verbal and non-verbal cues, and the importance of both substance and structure. Participants gain practical techniques to strengthen connections and communicate more effectively in any setting.

Invesco

Storytelling Moves Finance from Data to Decision-Making

In this interactive session, you'll learn how to transform financial presentations into compelling business narratives. Discover a simple and practical storytelling framework that you can immediately apply to any business communication – from presentations to one-pagers, to emails! You'll learn how having a common language and framework to communicate can help accelerate decision-making, improve productivity, and help you demonstrate value to the business.

The Presentation Company

Using Neuroscience to Lead Through Change


This session looks at the neuroscience behind change to illustrate how the brain perceives change and offers strategies to reframe responses. By examining change from both organizational and individual perspectives, attendees gain practical tools to build resilience, adaptability, and a growth mindset.

Awesome People Leaders

Check Out More Sessions in this Track



EXECUTIVE INSTITUTE

The Executive Institute and Executive Lounge are Sponsored by  PNC BANK

Navigate Uncertainty and Lead with Confidence

Geopolitical tensions. Rate swings. Risk redefined. Leading your organization means navigating uncertainty more than ever.

Tap into your community for the support and solutions that can turn disruption into direction.


You'll experience candid discussions, expert insights and strategic networking that empowers you to **drive success in uncertain times**.

EXCLUSIVELY FOR:

Chief Financial Officers | Treasurers | Vice Presidents of Finance
Assistant Treasurers | Controllers



EXECUTIVE INSTITUTE

The Executive Institute and Executive Lounge are Sponsored by  PNC BANK

MONDAY EXECUTIVE INSTITUTE KEYNOTE LUNCHEON

CURT STEINHORST

High-Velocity Leadership and Performance Expert


Can I Have Your Attention? Leading in the Age of Distraction

In today's hyper connected workplace, distraction has become more than a productivity issue—it's a strategic liability that prevents teams from focusing on what matters most. Learn how to reclaim attention as a leadership priority with bestselling author Curt Steinhorst, who combines personal experience overcoming ADHD with a decade researching the economics of attention in modern organizations. You'll discover practical approaches to help your team focus without micromanaging, build rhythms that protect attention across roles, and use clarity as a force multiplier for execution. The result? Teams that can break free from constant interruption and zero in on work that creates real value—transforming attention from your scarcest resource into your strongest competitive advantage.





EXECUTIVE INSTITUTE

The Executive Institute and Executive Lounge are Sponsored by  PNC BANK



TUESDAY EXECUTIVE INSTITUTE KEYNOTE LUNCHEON

THERESA PAYTON

First Female White House Chief Information Officer |
AI Strategist | Business & Personal Security Expert |
Privacy Visionary

AI and the Future of Us: Navigating the Promise and Perils of Artificial Intelligence

Few technological developments in the past century have fueled as much curiosity, fear and misinformation. In this dynamic, jargon-free keynote, Theresa Payton, cybersecurity expert and former White House CIO, unpacks AI's transformative potential while exposing its looming risks. With anonymized stories from law enforcement's front lines and stunning live demonstrations that reveal the tradecraft of today's cybercriminals, Theresa will equip you with practical actions to harness AI's vast potential while protecting yourself, your clients and your organization.





EXECUTIVE INSTITUTE

The Executive Institute and
Executive Lounge are Sponsored by



Executive Sessions

Shoring Up Reshored Supply Chains

This discussion examines the evolving treasury landscape across multiple regions, offering actionable strategies to manage payment risks when engaging with new counterparties. Experts in international trade will share valuable insights on navigating the complexities of the global trade environment, including both the traditional use of letters of credit and emerging payment trends worldwide.

PNC Bank, PQ Corporation, Thompson Hine, LLP, US Small Business Administration

How AI Frees Finance Professionals Time to Unlock Strategy

In this interactive session, witness AI in action—from automating reports to detecting fraud in real-time. Learn how AI cuts through the noise, freeing you to focus on high-impact decision-making. Discover the 3 AI wins every finance pro should implement now and walk away with a practical action plan. AI isn't replacing finance leaders—it's empowering them to be unstoppable. Take control of AI before it controls you!

Focused Leadership Consulting, LAB Leadership, LLC

Executive Networking

EXECUTIVE ROUNDTABLES

MONDAY: Setting and Maintaining an AI Policy in Treasury and Finance

Sponsored by Clearwater Analytics

TUESDAY: Cash Concentration Across Borders

EXECUTIVE EXCHANGE BREAKFASTS

What are your top challenges? This is the time to share and hear feedback from peers with real insight. Dig in on the topics that matter to you during these informal breakfast conversations.

EXECUTIVE LOUNGE

This space, ideally located near the Executive Institute educational sessions, is for executive attendees only, and allows you to connect with your peers, grab a coffee or catch up at the office.

Learn More About Executive Programming ←



87% of Executive Institute attendees rated the education a 4 or 5 on a five-point scale.



SPOTLIGHT ON YOU

Unlock opportunities for career growth with special programming and experiences.



1:1 Mentor Sessions

Connect with a treasury or finance professional to get expert advice on your goals and career plan.



Career-Lab Sessions

These quick hit sessions will inspire you to grow in your career — and give you the actionable steps to make it happen.



Headshot Studio

Get a professional, high-quality headshot in just a few minutes.

“Content was great. I left feeling **truly inspired**.”

- **NIKITA MILLER, FPAC**

Director of Facilities and FP&A
The Kresge Foundation



ELEVATE KEYNOTE

JESSICA JANZEN

Mindset Coach

Author, *Bring the Joy*

Founder & ED, *Love for Lewiston Foundation*



From Surviving to Thriving in the Face of Adversity, Transitions, and Change

When life throws unexpected challenges your way, personally or professionally, how do you move from simply surviving to truly thriving? In this dynamic and inspiring keynote, Jessica Janzen delivers actionable tools to build resiliency, unlock forward momentum, and reinvigorate yourself, your team and your organization. Jessica reveals how to shift from a problem-focused mindset, driven by fear, stress and doubt, and instead embrace a possibility-driven mindset that's grounded in adaptability, optimism, and hope. Attendees walk away with strategies to get back on track when life or work presents unexpected changes.



SPOTLIGHT KEYNOTE

LIANE DAVEY

Author & Communication Expert

The Good Fight: Using Productive Conflict for Better Results

In a time where complexity and uncertainty are seemingly constant, shifting priorities and evolving expectations are impacting how teams interact, making the ability to manage conflict effectively an essential skill. Conflict can show up in many forms—communication breakdowns, disagreements over competing priorities, or diverse perspectives driven by varied experiences. Yet, in this environment, there is potential for a different approach - productive conflict. This mindset fosters a culture where individuals can openly share differing viewpoints, challenge ideas without fear, and turn tension into meaningful progress. In this compelling keynote, Liane Davey offers practical strategies to help individuals and teams embrace productive conflict. She shares how reframing our approach to conflict—and ending our conflict avoidance—can build trust, deepen engagement, enhance performance, and increase resilience during periods of stress and change.



NETWORKING

#2 REASON Treasury and Finance Pros
Attend an AFP Conference:

MAINTAIN AND DEVELOP PROFESSIONAL RELATIONSHIPS



Summa Simmons, CTP

Associate Vice President, Global Treasury, Victoria's Secret



My favorite part of the conference is **connecting with the people**. There is **an unmatched energy** that comes with the in-person experience.

- SUMMA SIMMONS, CTP

Associate Vice President, Global Treasury, Victoria's Secret and Co.

[▶ SEE HER STORY](#)

NETWORKING

This is your network, supercharged.

Surround yourself with peers who just get it — where talking about forecasting needs no explanation, and discussion of working capital management is interesting.



Participate in 20+ Networking Events Plus Endless Opportunities for Informal Connections

“What’s really excited me is to be around so many other professionals that have the same passions that I do. It’s like **everybody speaks my language.**

- **NICHOLAS BUCHANAN, CTP**
Senior Manager of Global Treasury, *Dotmatics*



“You **feel energized** here. I leave this conference every year with **a new sense of motivation.**

- **MARIO VASQUEZ, FPAC**
Senior Director of Finance, *The E.W. Scripps Company*

NETWORKING continued

Meet industry leaders, exchange ideas and form partnerships that extend well beyond the conference.
Find your community and jump in.

Some events are limited to corporate practitioners or executive corporate practitioners.



TREASURY & PAYMENTS PROS

INDUSTRY ROUNDTABLES

Sponsored by Fifth Third

PAYMENTS FRAUD SYMPOSIUM

Sponsored by Nacha

PAYMENTS KEYNOTE

The Payments Hub is Sponsored by American Express

PAYMENTS MIXER

The Payments Hub is Sponsored by American Express

PAYMENTS ROUNDTABLES

TREASURY AND PAYMENTS TECH ZONE

CASH MANAGEMENT & INVESTMENTS ROUNDTABLE

CERTIFICATION KEYNOTE LUNCHEON

*Sponsored by PNC
(Limited to CTPs, CCMs and FPACs)*

FP&A PROS

FP&A KEYNOTE

FP&A RECEPTION

FP&A ROUNDTABLE

FP&A SYMPOSIUM

FP&A TECH ZONE

CERTIFICATION KEYNOTE LUNCHEON

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INDUSTRY ROUNDTABLES

Sponsored by Fifth Third

EXECUTIVES

Limited to executive corporate practitioners:

EXECUTIVE EXCHANGE BREAKFASTS

EXECUTIVE ROUNDTABLES

Monday Roundtable sponsored by Clearwater Analytics

EXECUTIVE INSTITUTE KEYNOTE LUNCHEONS

Sponsored by PNC

ALL ATTENDEES

ATTENDEE MEET-UPS

1:1 MENTOR SESSIONS

AFP 2025 CHEERS TO BOSTON OPENING RECEPTION



93% of CPs who attended Conference to build/maintain professional relationships rated their networking experience favorably.

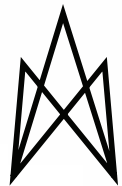
SOLUTIONS

#3 REASON Treasury and Finance Pros
Attend an AFP Conference:

**SEE THE LATEST
PRODUCTS, TECHNOLOGY
AND SERVICES**



89% of CPs who attended Conference to learn about the latest products and services rated the exhibit hall favorably.



AFP 2025 PINNACLE AWARDS

Recognizing Excellence in Treasury and Finance

Sponsored by **TRUIST** 

INNOVATION that FUELS CHANGE

Have you created something that's changing the game in treasury and finance? We want to hear about it.

The Pinnacle Award celebrates innovative ideas that sparked change in the profession.

AT AFP 2025 THREE PINNACLE AWARD FINALISTS AND ONE GRAND PRIZE WINNER WILL BE CELEBRATED.

➤ **Submission Window:**
May 5-July 11
Learn more.



AFP 2024 PINNACLE AWARDS
GRAND PRIZE WINNER
IBM CORPORATION

EXHIBIT HALL

From hands-on demos to one-one-one conversations, you can accomplish so much in just 3 days. We've even thrown in fun networking experiences to round out this impressive space.

New for AFP 2025

- | | |
|---|---|
| 1 TREASURY AND
PAYMENTS TECH ZONE

FP&A TECH ZONE | 5 GOLF SIMULATOR
<i>Sponsored by Rippling</i> |
| 2 1:1 MENTOR SESSIONS | 6 PUPPY PARK
<i>Sponsored by Fidelity</i> |
| 3 CAREER-LAB SESSIONS | 7 HEADSHOT STUDIO |
| 4 PAYMENTS STAGE | 8 INSIGHT STAGE |










EXHIBIT HALL continued

Hear innovative approaches from leading solution providers in the profession during these sessions.







Payments Stage features presentations by

convera  First Citizens Bank  FISPAN  Nacha
ORACLE  PrimeRevenue  Trustpair



Insight Stage features presentations by

Avalara **ORACLE**  itemize  medius
 MUFG **ramp**  tis

Get an inside look at emerging tech during quick hit product demos at each Tech Zone.



Treasury & Payments Tech Zone | FP&A Tech Zone



EXHIBIT HALL OPENING AND CLOSING RECEPTIONS

We're bringing the local scene straight to you during our Cheers to Boston Opening Reception. It'll be wicked fun.

Then wrap up the event with partners and peers during a festive celebration.

EXHIBITORS

360T

A

AFP

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Allspring Global Investments

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American Express Global
Business Travel

Aon

AP Technology

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BILL Operations, LLC

BlackRock

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BNP Paribas

BNY

Bond Treasury

Boost Payment Solutions

Bottomline

Bradesco

Brex

C

C2FO

Calastone

Capital One Services

Capitalize Analytics

CAPTRUST

Carlson Cash

Cash Connect

CashFac

CAVU Securities

Chatham Financial

Citibank

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Clearwater Analytics

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CMS Analytics

Computershare

Conduit Security

Convera USA LLC

Corcentric

Corpay

CorServ

Coupa

Crane Data

CRX Markets

Curinos

D-E

DBS Bank Ltd

DebtBook

Deloitte

Deluxe

Derivative Path

Drexel Hamilton

DWS

Early Warning Services, LLC

Edenred Pay

Eftsure

Eventus Financial Solutions

Exela Technologies

EY

F

Federal Reserve Financial
Services

Federated Hermes, Inc.

Fidelity Investments

Fides Treasury Services

Financial Sciences

Finzly

First National Bank



Firstech

FIS

FISERV

FISPAN

Fitch Ratings

FNBO

FTI Treasury

FTNI

G-I

Goldman Sachs

Go-Live Faster

GTreasury

Helios Commerical Finance, LLC

Hilltop Securities Inc.

HSBC

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JP Morgan Asset Management

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MarketSphere Unclaimed Property Specialists
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Mischler Financial Group, Inc.
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Moomoo Technologies, Inc.
Morgan Stanley Investment Management
National Bank of Canada
NCS Credit
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O

oAppsNET Partners, LLC
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Onesource Virtual, Inc.
onPhase
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Orbian

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Phixius by Nacha
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PrimeRevenue
Priority
Prolific Banking Inc.
ProsperOps
PSI - Pinnacle Solutions Incorporated
PwC
Q&A Payment Solutions
Q2

R

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Redbridge
Refinitiv US LLC
REGIONS BANK
Rippling
Rosenberg & Parker
Ryan LLC

S

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SAFEChecks
SAP America, Inc.
ScalableOS
Scotiabank
Sesami
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StoneX Payments
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SunTec Business Solutions Private Limited
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Treasury Cube



Treasury Curve
Treasury Partners
Treasury4, Inc
TreasurySpring Inc
TreviPay
Trovata
Truist
Trustmi
Trustpair USA Inc

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U.S. Bank
UBS Asset Management
UMB Bank
UniCredit
Utah Captive Insurance Division
ValidiFI, Inc
Versapay
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